

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Faith Cathedral Look Up and Live Ministries, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	Faith Cathedral FKA Faith Bible Church, Inc. Faith Church FKA Today's Faith Church	
3. Debtor's federal Employer Identification Number (EIN)	57-0745865	
4. Debtor's address	Principal place of business 7200 Augusta Road Piedmont, SC 29673 Number, Street, City, State & ZIP Code Greenville County	Mailing address, if different from principal place of business P.O. Box 8277 Greenville, SC 29604 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Faith Cathedral Look Up and Live Ministries, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8131**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

Faith Cathedral Look Up and Live Ministries, Inc.

Name

Case number (if known)

Debtor **Faith Cathedral Look Up and Live Ministries, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Faith Cathedral Look Up and Live Ministries, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 24, 2020**
MM / DD / YYYY

X /s/ Jenette Cureton
Signature of authorized representative of debtor

Title **Assistant Administrator**

Jenette Cureton
Printed name

18. Signature of attorney **X /s/ Robert Pohl**
Signature of attorney for debtor

Date **August 24, 2020**
MM / DD / YYYY

Robert Pohl
Printed name

Pohl, P.A.
Firm name

P.O. Box 27290
Greenville, SC 29616
Number, Street, City, State & ZIP Code

Contact phone **864-233-6294** Email address **Robert@POHLPA.com**

80001 SC
Bar number and State

Fill in this information to identify the case:

Debtor name **Faith Cathedral Look Up and Live Ministries, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IC Systems, Inc. P.O. Box 64378 Saint Paul, MN 55164-0378		AT&T Wireline	Disputed			\$1,172.84
Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346		940 Taxes				\$20,000.00
Mary Frances Greene 612 Butler Springs Road Greenville, SC 29615		Loan				\$100,000.00
Michael & Jenette Cureton P.O. Box 8592 Greenville, SC 29604		Personal Loan				\$6,000.00
Senior Bishop Ethel M. Talbert-Spearman P.O. Box 9752 Greenville, SC 29604		Cash		\$250,000.00	\$15,000.00	\$235,000.00

**United States Bankruptcy Court
District of South Carolina**

In re **Faith Cathedral Look Up and Live Ministries, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Senior Bishop Ethel M. Talbert-Spearman P.O. Box 9752 Greenville, SC 29604	Member	100%	Voting

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Assistant Administrator** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 24, 2020**

Signature **/s/ Jenette Cureton**

Jenette Cureton

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re Faith Cathedral Look Up and Live Ministries, Inc.

Debtor(s)

Case No.

Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: August 24, 2020

/s/ Jenette Cureton

Jenette Cureton/Assistant Administrator
Signer/Title

Date: August 24, 2020

/s/ Robert Pohl

Signature of Attorney

Robert Pohl

Pohl, P.A.

P.O. Box 27290

Greenville, SC 29616

864-233-6294 Fax: 864-558-5291

Typed/Printed Name/Address/Telephone

80001 SC

District Court I.D. Number

ACS TECHNOLOGIES
180 DUNBARTON DRIVE
FLORENCE SC 29501

AG ADJUSTMENTS
P.O. BOX 9090
MELVILLE NY 11747

AG ADJUSTMENTS LTD.
ASSIGNEE TO BANK OF THE WEST
740 WALT WHITMAN ROAD
MELVILLE NY 11747

ANDERSON & CARPENTER
C/O STUART ANDERSON
217 EAST PARK AVENUE
GREENVILLE SC 29601

AT&T BANKRUPTCY CENTER
P.O. BOX 769
ARLINGTON TX 76004

BANK OF THE WEST
1625 WEST FOUNTAINHEAD PARKWAY
10TH FLOOR
TEMPE AZ 85282

BROTHERHOOD MUTUAL INSURANCE COMPANY
6400 BROTHERHOOD WAY
FORT WAYNE IN 46825

CHARTER COMMUNICATIONS, LLC
AKA SPECTRUM
12405 POWERSCOURT DRIVE
SAINT LOUIS MO 63131

CINTAS GREENVILLE
191 ELCON DRIVE
GREENVILLE SC 29605

DUKE ENERGY
P.O. BOX 70515
CHARLOTTE NC 28272-0515

GREENVILLE COUNTY TAX COLLECTOR
301 UNIVERSITY RIDGE
SUITE 700
GREENVILLE SC 29601

GREENVILLE WATER
407 WEST BROAD STREET
GREENVILLE SC 29601

IC SYSTEMS, INC.
P.O. BOX 64378
SAINT PAUL MN 55164-0378

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA PA 19101-7346

MARY FRANCES GREENE
612 BUTLER SPRINGS ROAD
GREENVILLE SC 29615

MICHAEL & JENETTE CURETON
P.O. BOX 8592
GREENVILLE SC 29604

NATIONWIDE INSURANCE COMPANY
225 S. PLEASANTBURG DRIVE
SUITE E8
GREENVILLE SC 29607

NELSON MULLINS RILEY & SCARBOROUGH LLP
C/O JOHN T. MOORE
1320 MAIN STREET
17TH FLOOR
COLUMBIA SC 29201

PIEDMONT NATURAL GAS
PO BOX 1246
CHARLOTTE NC 28201-1246

PRIORITY ONE SECURITIES
18 INTERCHANGE BLVD.
SUITE B
GREENVILLE SC 29607

SC DEPARTMENT OF EMPLOYMENT & WORKFORCE
DOCUMENT CONTROL - BANKRUPTCY
P.O. BOX 995
COLUMBIA SC 29202-0995

SC DEPARTMENT OF REVENUE AND TAXATION
PO BOX 12265
COLUMBIA SC 29211-9979

SENIOR BISHOP ETHEL M. TALBERT-SPEARMAN
P.O. BOX 9752
GREENVILLE SC 29604

TD BANK
F/K/A CAROLINA FIRST BANK
30 EAST MCBEE AVENUE
GREENVILLE SC 29601

VONAGE
23 MAIN STREET
HOLMDEL NJ 07733

**United States Bankruptcy Court
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In re **Faith Cathedral Look Up and Live Ministries, Inc.**

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Faith Cathedral Look Up and Live Ministries, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 24, 2020

Date

/s/ Robert Pohl

Robert Pohl

Signature of Attorney or Litigant

Counsel for **Faith Cathedral Look Up and Live Ministries, Inc.**

Pohl, P.A.

P.O. Box 27290

Greenville, SC 29616

864-233-6294 Fax: 864-558-5291

Robert@POHLPA.com